

Borealis – a success story for Abu Dhabi and Austria

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Markus Horcher
Director Sustainability & Public Affairs
Borealis AG

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Who we are

Borealis at a glance

120

Countries. Head Office
in Vienna, Austria

6,000

employees
worldwide



Production and distribution
of advanced and circular
polyolefins solutions and base
chemicals

Ownership structure:

75%

OMV, Austria

25%

ADNOC, United
Arab Emirates

Strong presence in UAE and US via Joint Ventures



Borouge (with ADNOC) – one of the
world's largest integrated polyolefin
complexes (Ruwais, UAE)

**Bayport Polymers / Baystar™ (with Total
Energies)** – brings Borstar® technology to
American polyethylene markets

#2

Among polyolefin
producers in Europe

EUR 2,111 million

Net profit in 2022

128

Priority patents filed
in 2022

3

Polyolefin recycling
operations in Europe

We serve advanced polyolefins for virgin and circular economy solutions for key industries



Consumer
Products



Energy



Healthcare



Infrastructure



Mobility



Polymer
Solutions

We aim to become a global leader in advanced and sustainable chemicals and material solutions

Geographical expansion

Become a fully global partner to our customers

We grow through M&A and selected builds in North America, Middle East and Asia.

We leverage our JV Borouge's market presence for in-Asia growth.

Transformation

Evolve to a fully customer-centric approach to offer advanced and sustainable material solutions

Circular economy

We lead the transformation to a truly circular economy across all our applications.

Value add

We invest in compounding and adjacencies to accelerate value creation through innovation.

Sustainability

We significantly reduce our CO₂ footprint

Safety

Goal Zero guides our strategic aspiration to be among the safest companies in the industry.

People & Culture

People make it happen. We shape an experience where everyone can perform at their best and make a difference.

Innovation & technology

Accelerate circularity, drive specialty growth and create more value in licensing & catalyst technology.

Performance excellence

We focus on excellence across all activities. Utilise technology and digitalisation to drive efficiencies.

Strong foundation

Build on safety, people & culture, innovation & technology and performance excellence to sustain strong growth.

Our success is built on mutual support of UAE, ADNOC and Borealis

A

Support from Abu Dhabi

- Competitive feedstock
- Land plot received for free
- Support with necessary permits
- Advanced logistic infrastructure (Port Khalifa) for exports
- Housing complex built for employees in Ruwais

B

Long-standing partnership of ADNOC and Borealis

- Deep-rooted long-term working relationship
- Joint vision and efforts from foundation to expansion
- Strong commitment to work together demonstrating stability and reliability

C

Complementary and shared expertise

- Borealis: leading global provider of innovative polyolefin solutions (esp. technology & innovation)
- ADNOC: major integrated energy company (esp. feedstock, project execution expertise in UAE, infrastructure, procurement scale)

D

Joint market approach and commitment to innovation

- Global business approach
- Dual branding of products
- Collaboration among innovation centers (Europe, UAE and Asia)

E

Socio-economic impact

- Job creation in UAE & emiratization
- Supportive of ICV programme*
- Joint CSR engagements (Project STOP, Water for the World)

* In Country Value programme is implemented under the supervision of the Ministry of Industry and Advanced Technology (MoIAT) and aims to boost economic performance and to support local industries

Thank you

Markus Horcher

Director Sustainability & Public Affairs

+43 1 22400 380

markus.horcher@borealisgroup.com

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