

SC^o ZONE!

CAI 30°02'32"N 31°13'57"E

SUZ 29°42'49"N 32°18'17"E

PSD 31°15'33"N 32°18'10"E

المنطقة الاقتصادية
لِقناة السويس
SUEZ CANAL ECONOMIC ZONE

Content

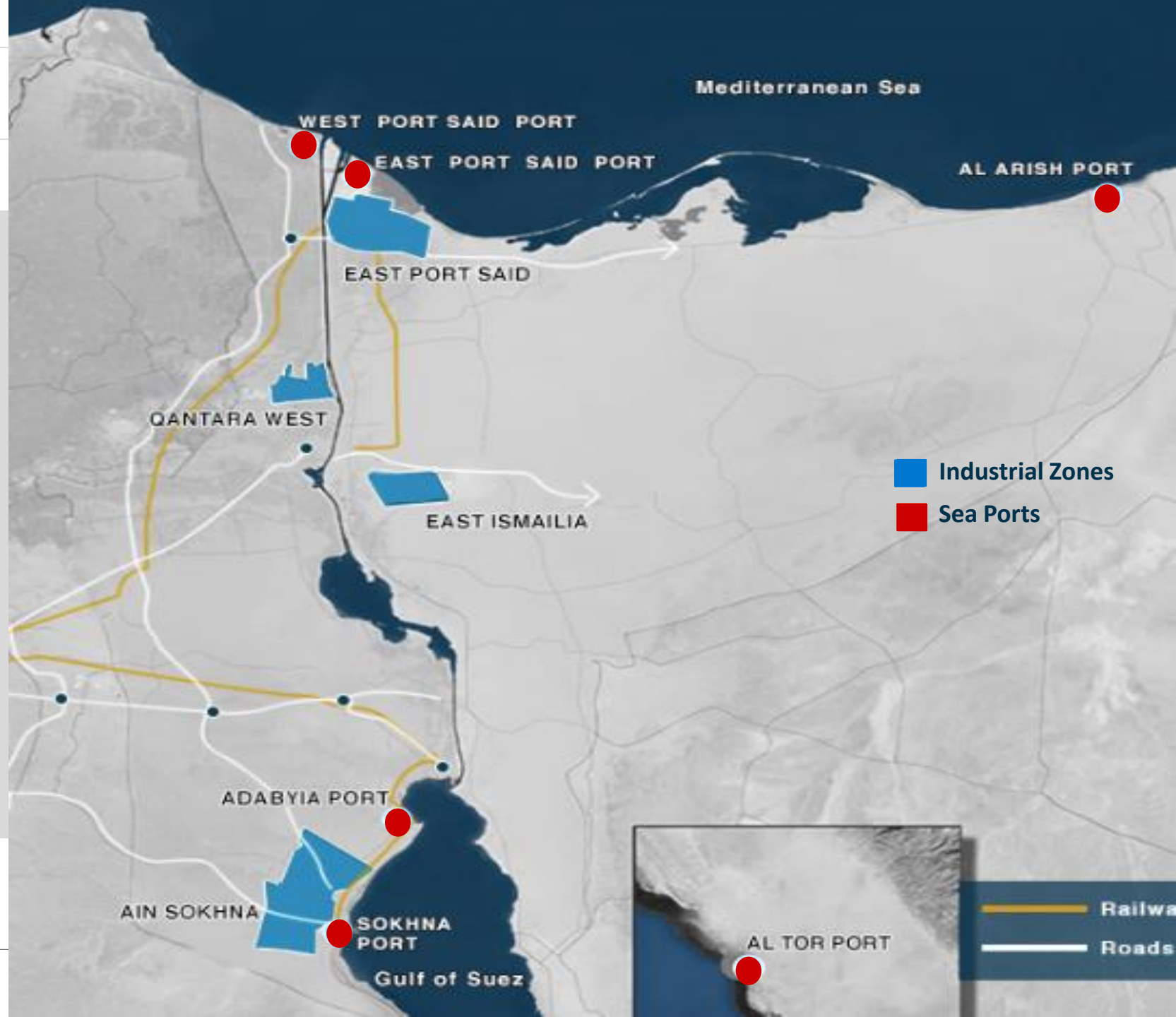
- 01 ABOUT SCZONE
- 02 SCZONE STRATEGY 2020-2025
- 03 INVESTMENT OPPORTUNITIES

01

ABOUT SCZONE

- Promising Investment Destination with total area of 461 km² including:
 - **4 Industrial Zones**
 - **6 Sea Ports**
- Distributed around the main international maritime route
- Almost 12% of the international Seaborne trade
- Over 18,000 ships pass through the Suez Canal annually

SC°Z■NE'



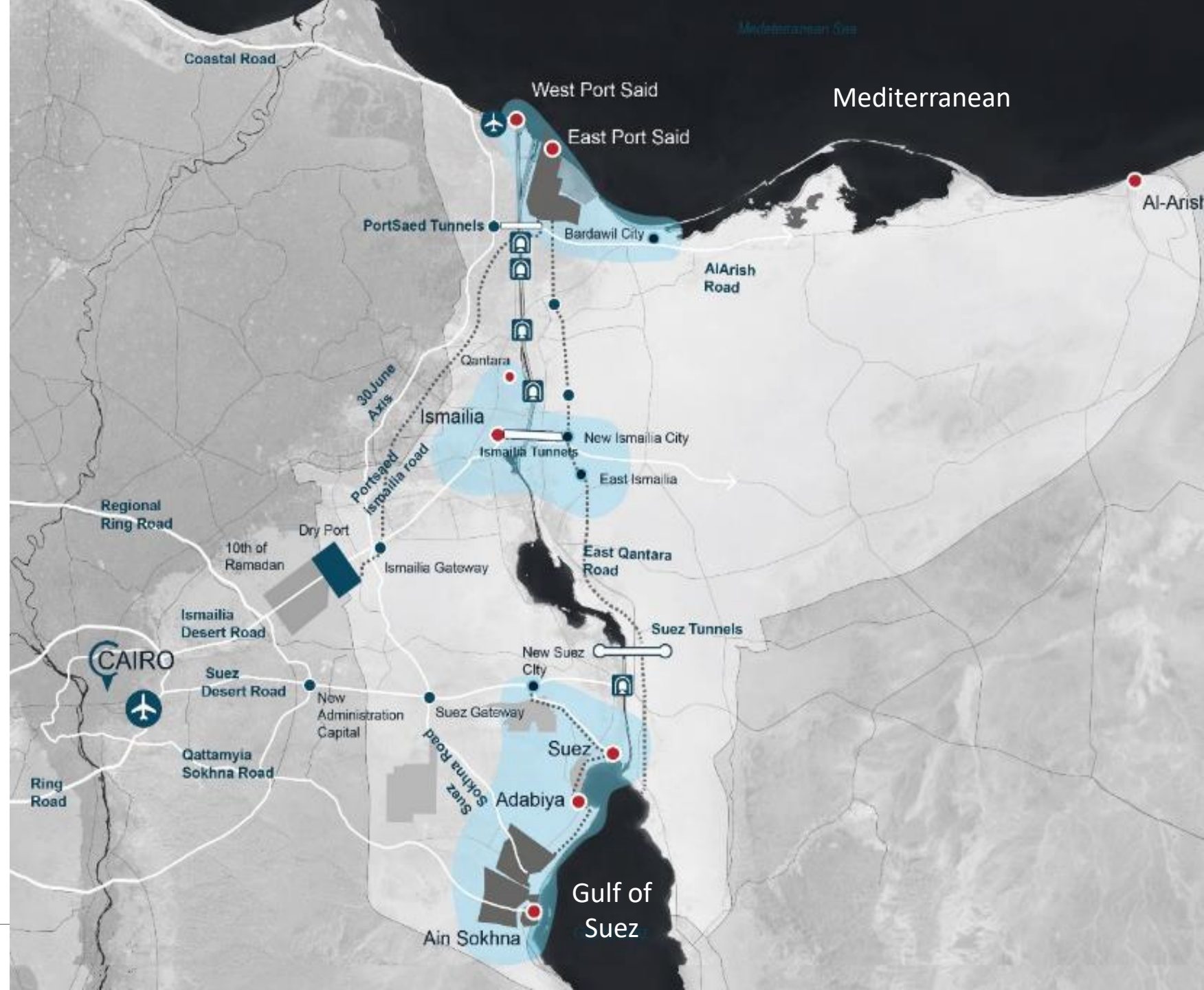
*“Become a leading
world-class
economic hub and a
preferred
destination for
investment”*





REGIONAL CONTEXT & CONNECTIVITY

SC°Z ■ NE'



01

LOCAL ROADS NETWORK



01

AFRICAN ROADS NETWORK

1

Cairo - Cape Town

2

Algeria - Lagos

3

Tripoli - Cape Town

4

Cairo - Dakar

5

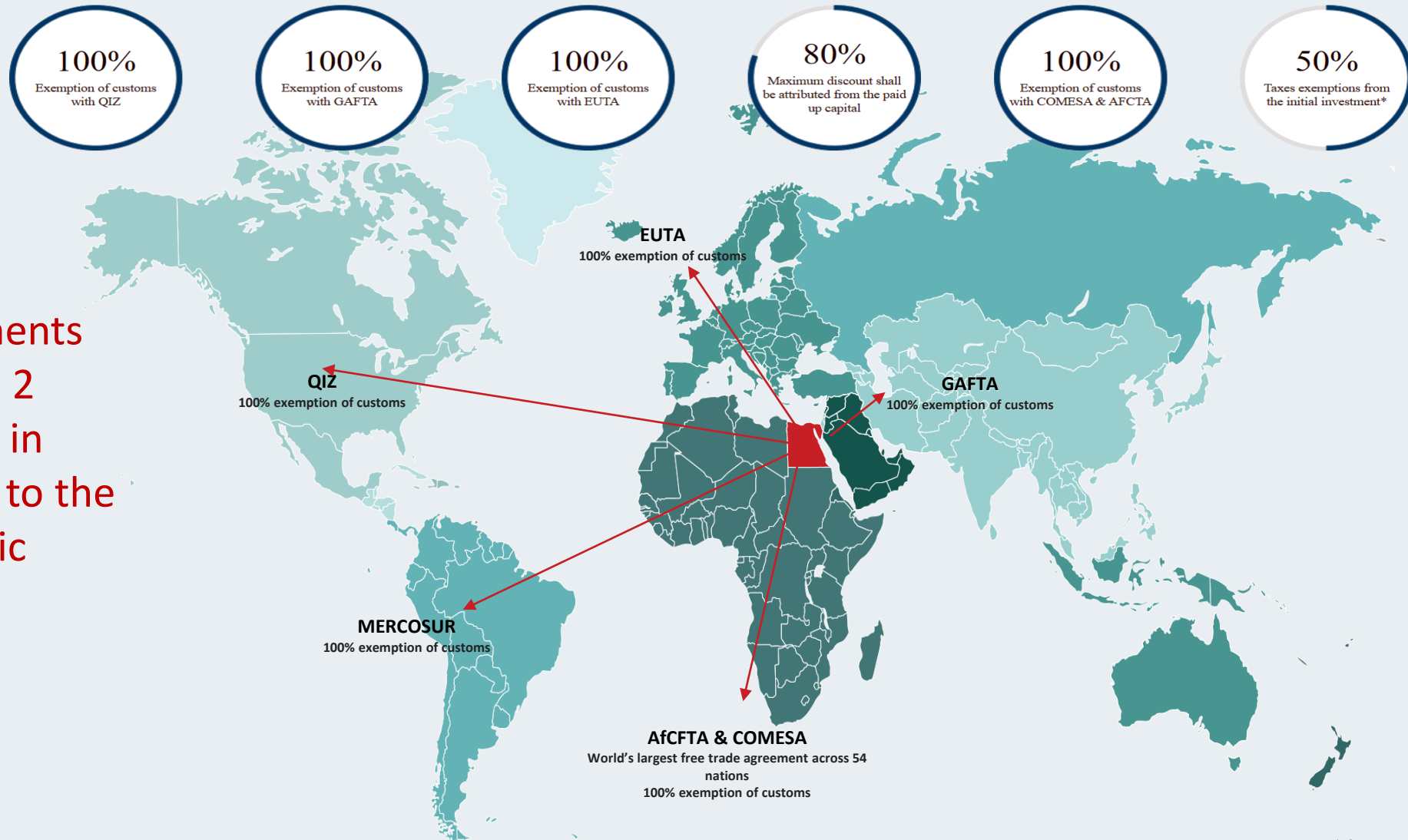
Dakar - Mombasa

6

Beira - Lobito



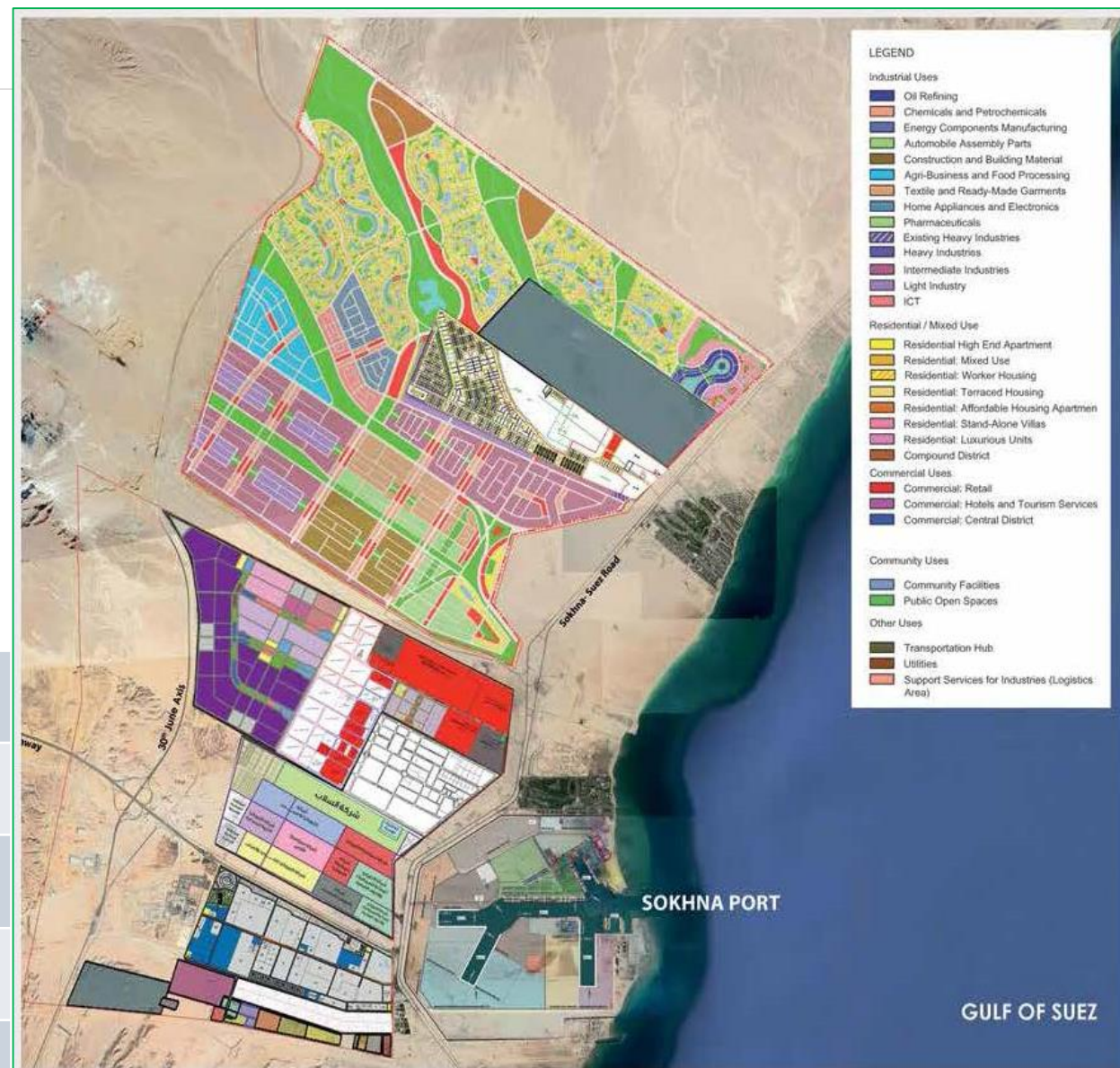
Free trade agreements ensuring access to 2 billion consumers, in addition to access to the promising domestic market.



- One of the largest and integrated zones as the industrial, logistical and residential areas are connected to the Sokhna Port and Adabeya Port.
- An industrial development zone with an area of 210km² located 45km from the Suez, and 120km southeast of Cairo.
- Capacity to host over 85k job opportunities.
- 12 industrial developers taking part at developing the land area.
- More than 250 projects are established and in operation, creating over 30k direct and indirect job opportunities.

Land uses for Sokhna Industrial Zone:

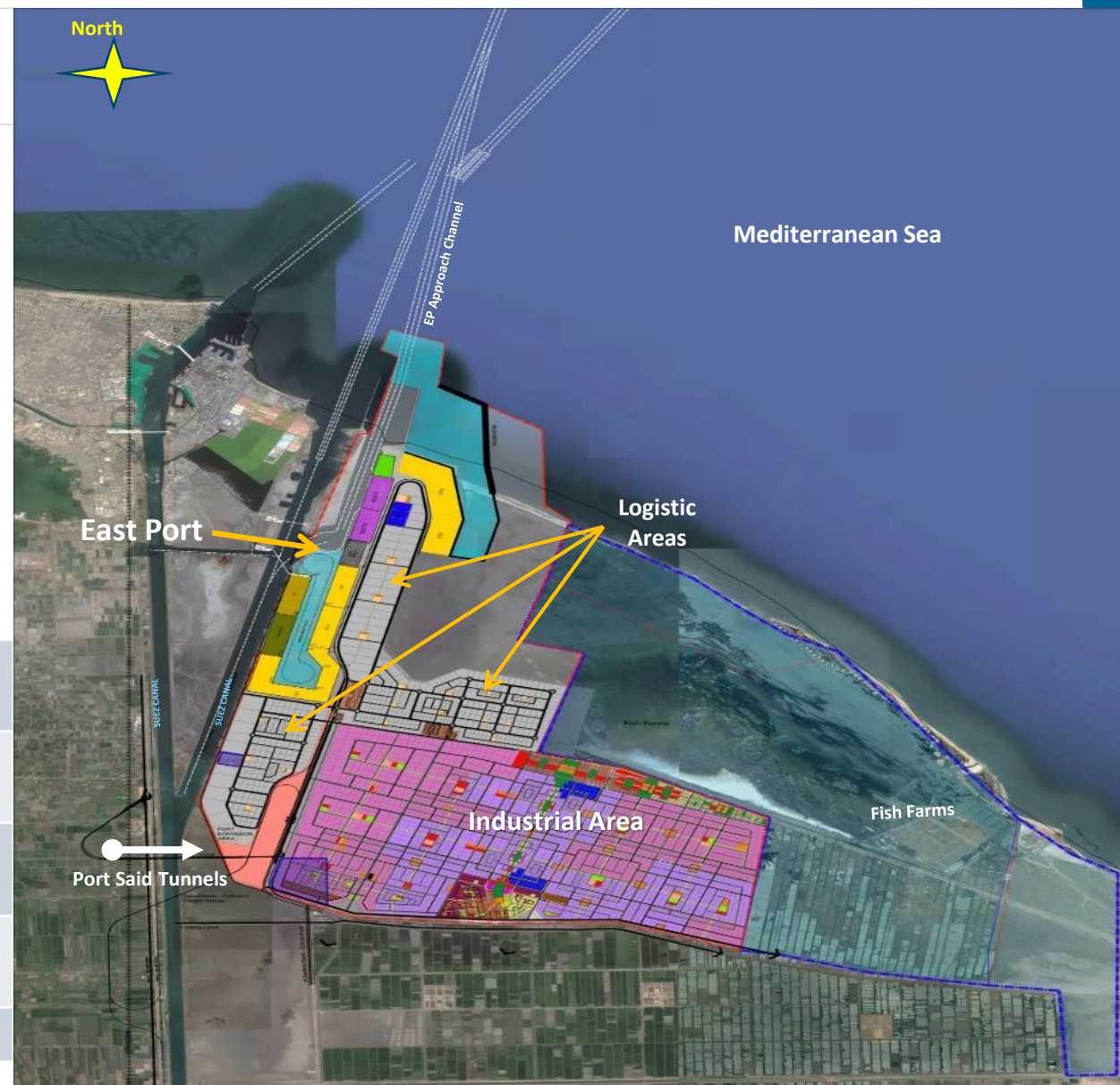
Heavy Industries	Chemicals & Petrochemicals	Energy Components Manufacturing
Automobile Assembly & Parts	Construction and Building Materials	Textiles & Ready-Made Garments
Home Appliances & Electronics	Oil Refining	Food Processing
Pharmaceuticals	Logistics Activities & Courier Services	Refinery Products
SME Cluster Park Development (All Value Chains Activities)		



- Promising investment zone with total area of 63 km², located 10km away from the northern entrance of the Suez Canal.
- The rising star with integrated port/ logistics/ industrial zones to serve Mediterranean Sea area, East Africa, Middle East and Eastern Europe.
- The industrial zone earmarked for light and medium manufacturing, commercial and business activities with the capacity to create over 80k jobs.

Potential manufacturing activities and a wide range of industrial clusters in:

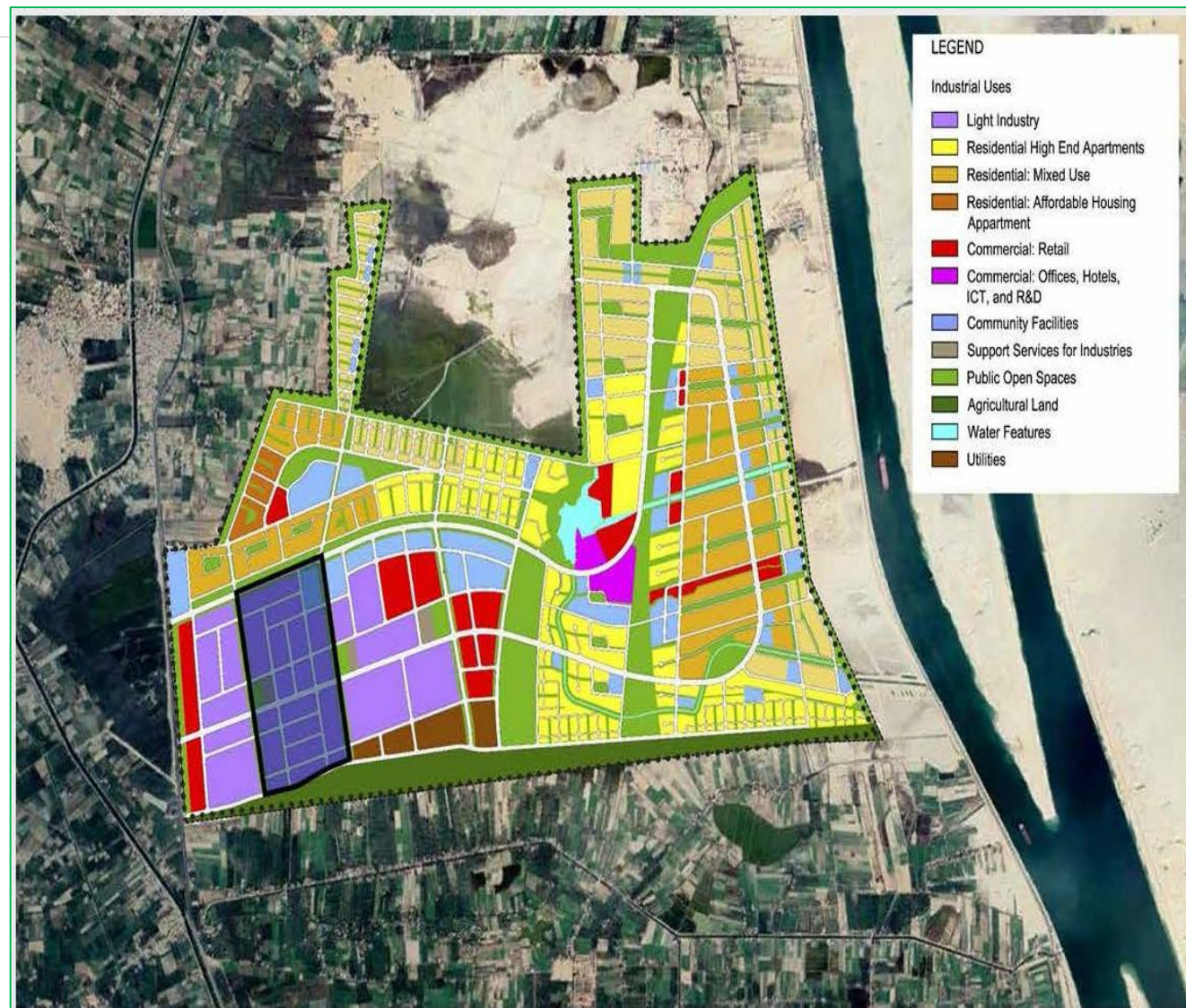
Automotive Assembly/ Feed Industry	Engineering Equipment & Machinery	Robotics/ Automation
Construction & Building Materials	Textiles & Ready-Made Garments	Home Appliances & Electronics
Electric Power Industry	Pharmaceuticals	ICT/ Hardware
Food Processing	Logistics Hub & Services	Value Add Activities
SME Cluster Park Development (All Value Chain Activities)		



- Envisioned as a vibrant new community next to the Suez Canal with approximately 13 km² land area available for investment in an area well supplied with water, electricity and sewage.
- Located close to farmland in Ismailia and Sharqia Governorates on the road to Port Said-Ismailia, Qantara West benefits from proximity to the fertile Delta and is ideal for agribusiness.
- Suitable logistics enterprises include warehousing and fulfillment services, transportation and distribution, freight forwarding, Pick & Pack, to name but a few.

The targeted industries:

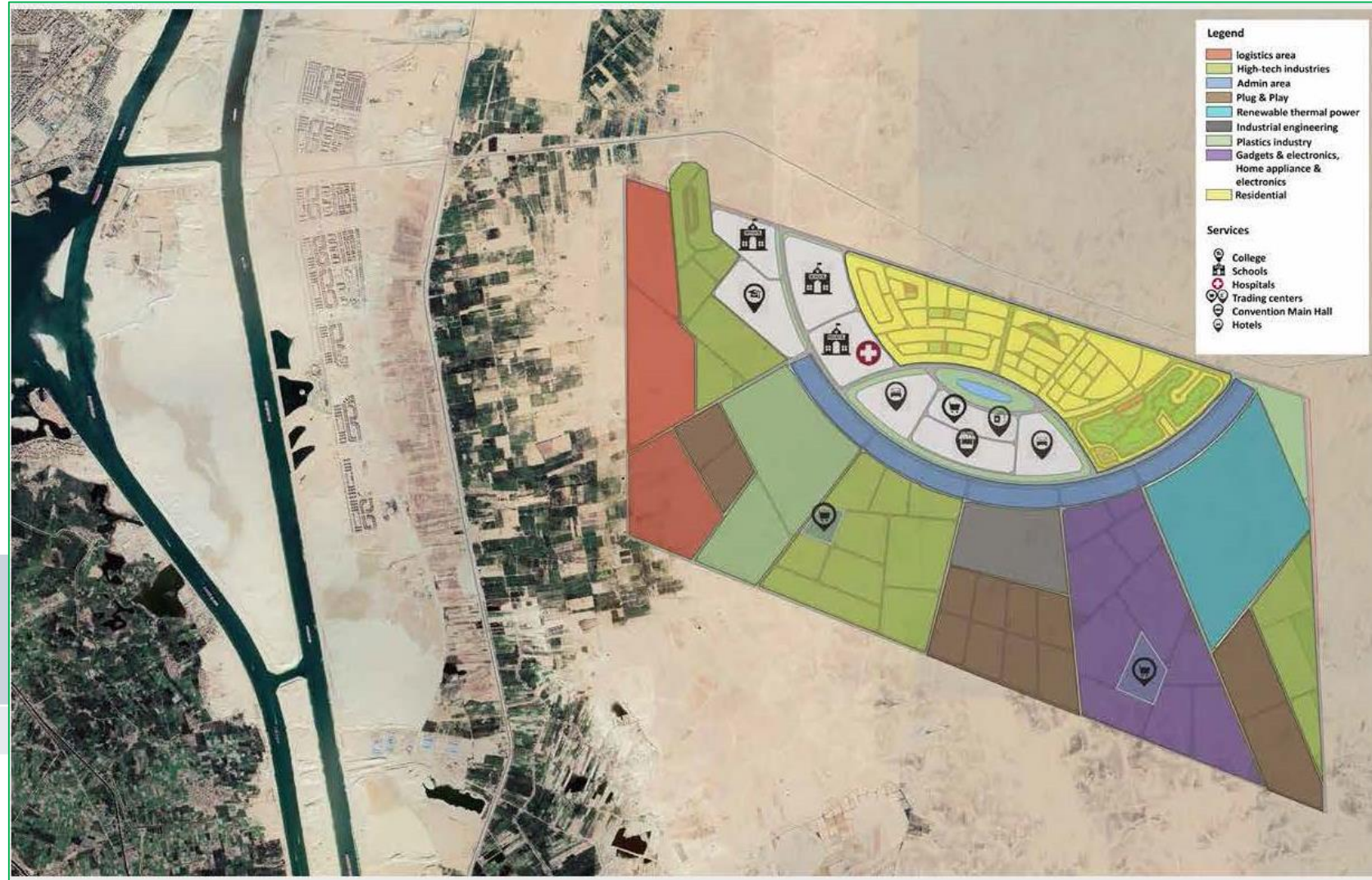
Light Industries	SMES' Parks	Agri-Business
Feeding & Integrated Industries	Food Processing & Beverages	Textiles & Ready-Made Garments
Related Logistics/ Dry Port	Support Services for Industries	Commercial Uses
Community Facilities		



- A new urban society that depends on economic activity resulting from the interaction of investment, education and scientific research based on high-tech industries.
- Total area of 70 km² strategically located 7 km away from the Suez Canal, on its East Bank, and 3km from Ismailia new tunnels.

The targeted industries:

High Technology Industries	Renewable Energy Integrated Industries	Commercial & Community Uses
Educational & Scientific research institutions		



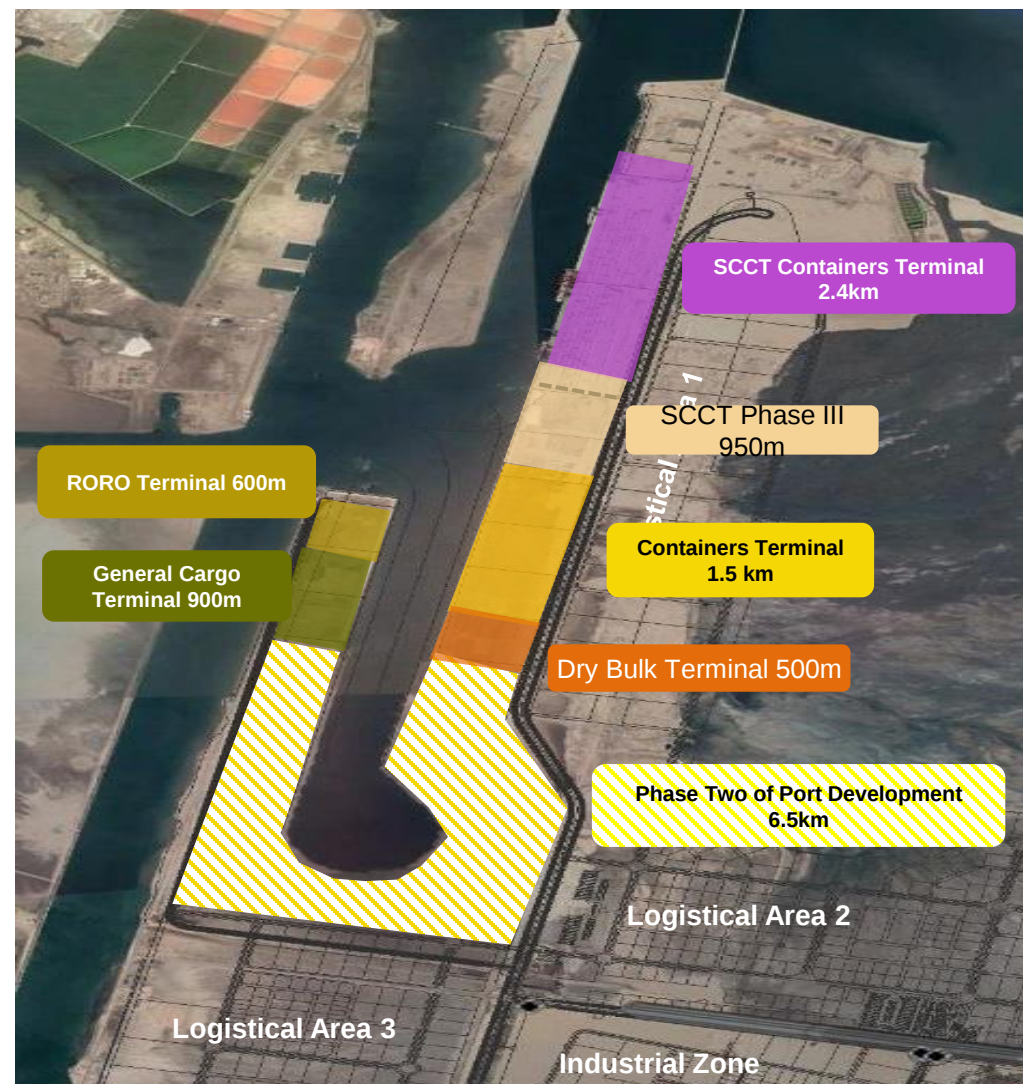
Location	Egypt's main gateway to the GCC, East Africa and Asia. Located at the southern entrance to the Suez Canal On the west coast of the Gulf of Suez.	
Port Specifications	Area Port Depth Turning Circle Quay Lengths	23 km² 17 m 650 m diameter Container 2100 m General Cargo & Dry Bulk 750 m RORO 200 m
Port Utilities	- Container Terminal total capacity of 2.9mn TEUs. - Back Yards total capacity of 3.0 mn tons/annum. - Dry Bulk Terminal total capacity of 6.0 mn tons/annum. - Ro-Ro - Liquid Bulk Terminal capacity of: 100k m³ of fuel oil 150k m³ of LPG 80k m³ of Ammonia	
Ongoing Development Work	- Construction of: 12 km quays with 17 m depth. - Cargo Terminals total area of 5.6 km² - Logistic areas total area of 5.3 km² - Main internal road linking the back yards with the port, with a length of 14 km. 10 km of railways to be connected to (Sokhna/New Alamein Electric Train) under construction.	



Location	Located at the northern end of the Gulf of Suez, 17 km away from Suez City	
Port Specifications	Area	1.1 km ²
	Port Depth	9-14 m
	Turning Circle	650 m diameter
	Quay Lengths	1.45 km
Port Utilities	- General Cargo Terminal. - Liquid Bulk/ Dry Bulk Terminal - Ro-Ro - The Ports receives small containers - Receiving all types of Cargos like Dry Bulk, Liquid Bulk, General Cargo and Containers.	
Port Maximum Capacity	11 million Ton/annum	



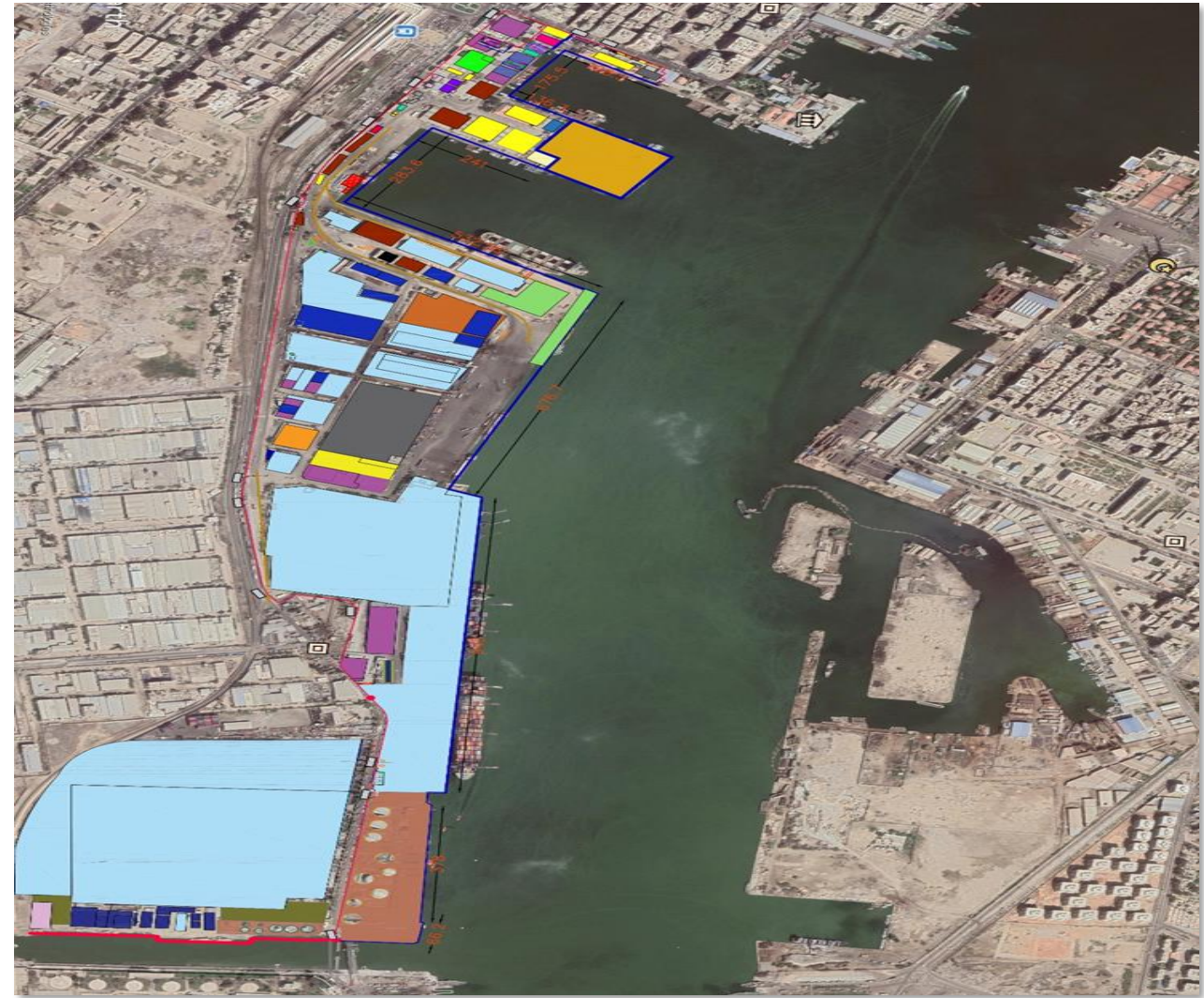
- Located alongside the Suez Canal, with sheltered deep water facilities capable of accommodating very large vessels
- Integrated with the East Port Said Industrial Area
- EPS Port is well-positioned as a major transshipment hub and gateway port
- An autonomous navigational channel of 5 miles enables fast and smooth access to & from the Mediterranean Sea separates from the northern entrance of Suez Canal
- The EPS port encompasses a major container terminal operated by AP-Moller with Maersk lines since 2004
- Other projects under contracting include (general cargo terminal, RO/RO terminal, dry-bulk terminal and a second container terminal)
- Recent expansion added quay lengths of 5 km of new Q-walls reaching 7.4 km in total with a basin of 550 m in width & 18.5 m of draft
- The port's layout allows for accommodating a modern port reception facility (PRF) in compliance with MARPOL annex 1



- West PortSaid Port is situated at the Northern entrance of the Suez Canal at the crossroad of the main world sea trade route between the East and West via the Suez Canal
- A cosmopolitan trading hub occupying 2 km² with 4 km of berths and depths ranging from 10 to 16 m
- Total annual capacity of 13 mn tons and with a maximum capacity of 900,00 TEU/annum
- The Port's throughput is the multi-purpose cargo with average handling exceeding 8.7 mn tons/annum

The port contents:

- Container, general cargo & RORO terminals, in addition to ship services and petroleum services facilities
- A Cruise terminal with 3 berths totaling 400 m in length and 10 m of depth. The terminal is well-furnished with fully equipped reception halls.
- Facility for berthing yachts



01

AL-ARISH PORT

- Located at the Mediterranean Sea, at the northern east coast of Sinai
- 150 km from East PortSaid Port
- Used for handling dry-bulk, general cargo as well as fishing
- Total area of 65,000 m² and quay wall total length of 369 m, the handling for General Cargo 1.2 mn tons/annum
- The Port is currently undergoing a major development plan with total area of 1.56 km² and quay wall total length of 5,600 m and alongside depth is 14 m



01

AL-TOR PORT

- Al-Tor port is located on the Red Sea at the eastern coast of the Gulf of Suez Gulf (about 280 km southwards Suez City), land area 100,000 m², with sheltered yard 5,600 m²
- Services are confined between general cargo & maritime services, the quay wall length is 75 m capacity for 380,000 tons/annum



**0%
CUSTOM
TAX**

- 0% Customs on all project's components imported from abroad under the condition of exporting the final products
- In the case of exporting to the local market: custom tax will be applied on the imported components only

**0%
VAT**

- 0% VAT applied whether importing from local or foreign markets to SCZONE, on all procurements required for manufacturing, production, operation (raw materials, components, spare parts, etc.)
- 14% VAT is applied on exporting products from SCZONE to the local market

**CORPORATE
TAX
(INCENTIVES
FOR 7 YEARS)**

- Discount on Corporate Tax (net profit) equivalent to 50% of project investment costs
- Discount shall be attributed maximum to 80% from the paid-up capital

EXPORT & IMPORT
REGULATION

- Special rules governing the import and export from the SCZONE
- Reducing cost & time of regulatory examination of shipments
- Treating the end product of SCZONE industrial establishments as local products

NEW CUSTOMS
GUIDE 2020

- Creating an integrated industrial community
- Establishing a logistic platform to serving international trade and SCZONE
- Reducing Time of Release of Shipments

EXPORT SUPPORT
PROGRAM

- Industrial manufacturers for export purposes at SCZONE will benefit from the program
- Enhancing the competitiveness at foreign markets

DIGITAL
TRANSFORMATION

- New website introducing e-services
- Enhancing communication with investors through digital platforms

INCENTIVES TO
LABOR-INTENSIVE
PROJECTS USING
LOCAL COMPONENT

- Reduced prices or facilitate the payment of the value of the energy
- Full/Partial reimbursement of utilities cost done by investors on the project's land
- Partially/fully pay the insurance share of Egyptian employees & the employers for specified period

5-YEAR RESIDENCY
PERMIT TO FOREIGN
INVESTORS

- Foreign investors have the right to obtain residency for a period of 5 continuous years, renewable for similar periods throughout the duration of the project

POWER

7

Power Sub-
Stations

13

Power
Distributors

WATER

2

Sea Water
Desalination
Plants

1

Water Lift Plant &
Storage

WATER TREATMENT

2

Treatment
Plants+Pipeline

6

Sewage Treatment
Compact Units

3

Communication
Central + Fiber
Optics Cables

1

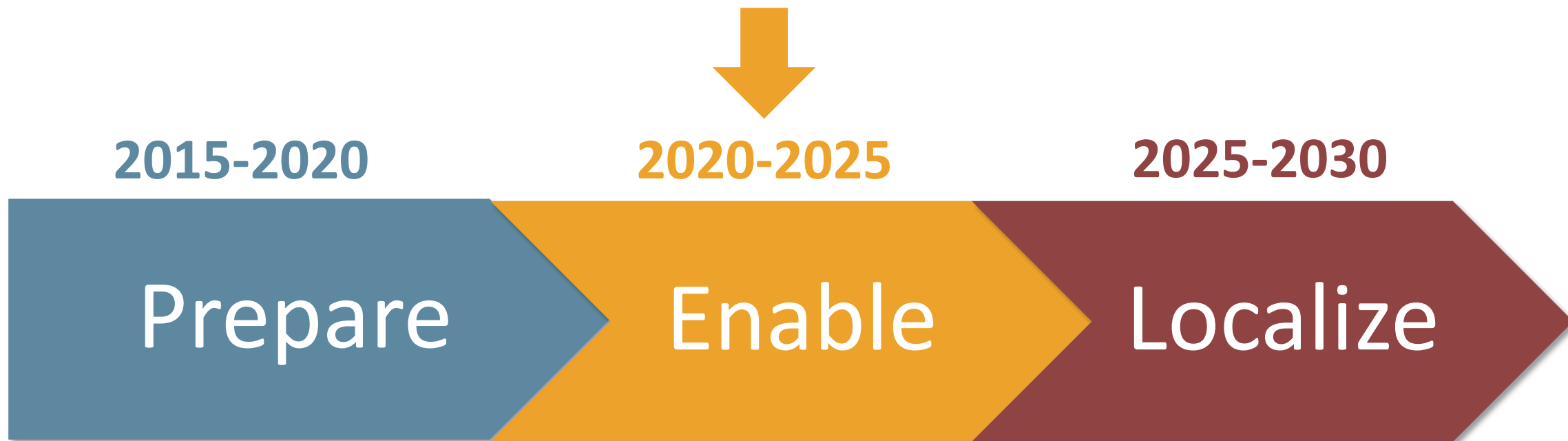
Pressure
Reduction Unit +
Pipeline Net

NATURAL GAS

COMMUNICATION

02 SCZONE STRATEGIC PLAN (2015-2030)

The SCZONE was established in 2015 with a three-phases strategic plan till 2030



Create investment opportunities
in industrial and maritime sectors

Localize targeted industries to
substitute imports

Adopt industrial clusters policy

Apply a world-class infrastructure

Capitalize on SCZONE's role as a
global logistics hub amid
international supply chains

**Dynamically contribute
to Egypt's growth rate,
while also foster
SCZONE's position as an
international Investment
hub and an export
platform with a
distinctive access to
Africa**

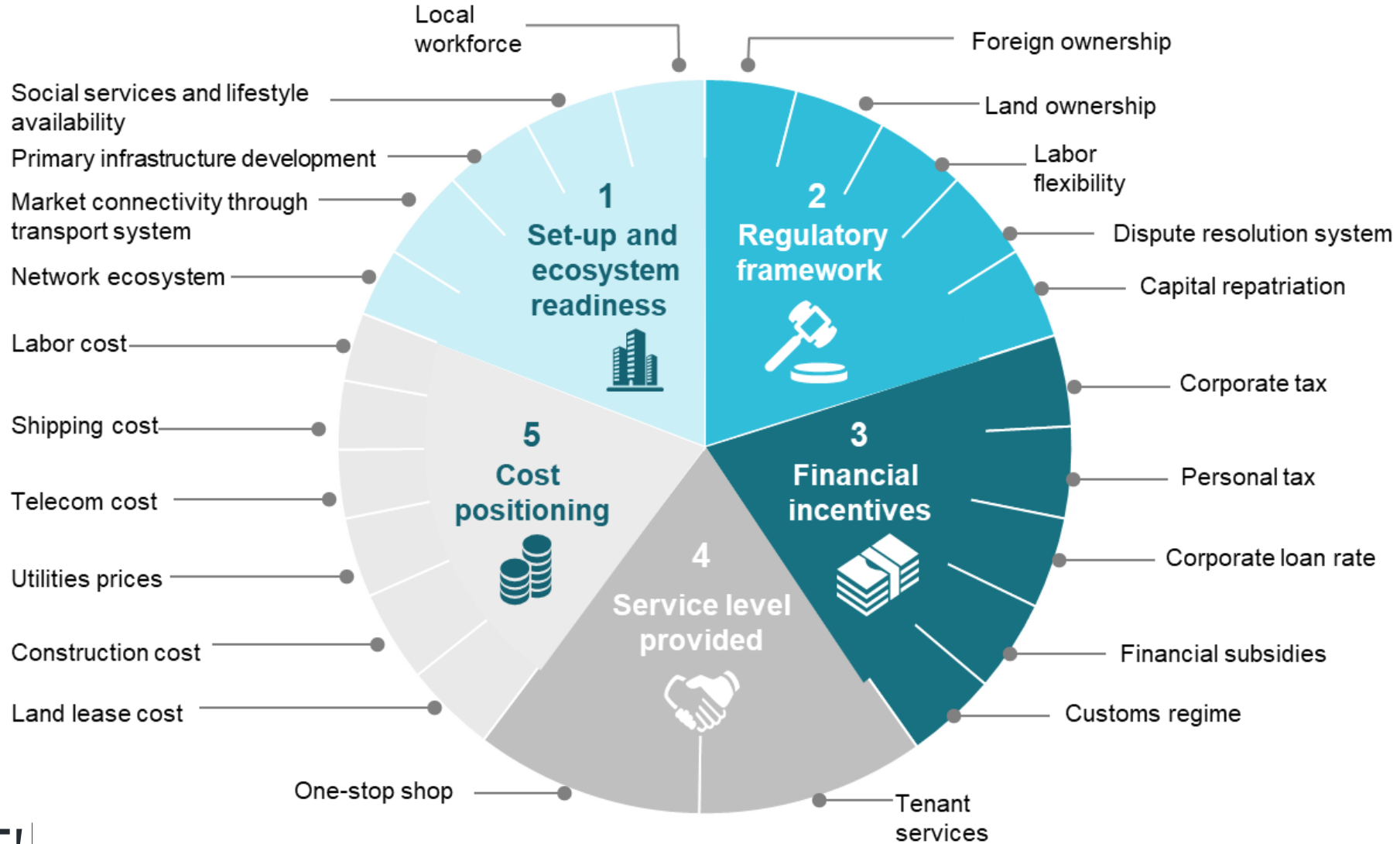
Target investments and attract
international shipping lines to the
ports

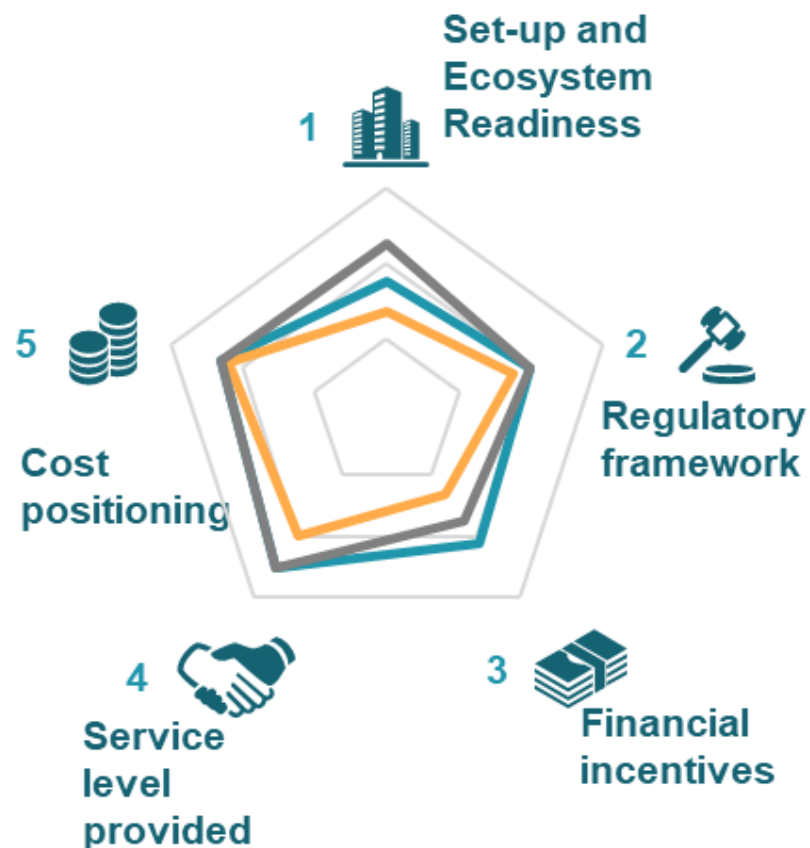
Introduce an effective mechanism
for maritime services and
bunkering facilities

Develop platforms for small and
medium enterprises

Establish financial, commercial
and services centers

Launch a new business identity
and organizational reforms





Current

Short Term

- Significant focus on financial incentives, specifically for targeted sectors
- Accelerate implementation of initiatives to strengthen regulatory framework and service levels

Long Term

- Focus on increased ecosystem readiness
- Financial incentives to be reduced after 4 other dimensions become strong enough to attract tenants on their own

Bunkering

Logistics

Data Centers

Rolling Stocks

Automotive

Petrochemicals

Tires

Electric Batteries

Pharmaceuticals

Pharmaceuticals
(Active Substance)

Solar Cells

Casting

Building Materials

Textile

Agribusiness

INDUSTRIAL CLUSTERS DISTRIBUTION

30°45'40" 32°18'56" 30°45'40" 32°18'56"

WEST ← QANTARA INDUSTRIAL ZONE
المنطقة الصناعية
غرب ← قنطرة

- الاطعمة المصنعة
Food / Agri
- مشروبات
Beverages
- الغزل والنسيج
Textile

29°39'12" 32°18'37" 29°39'12" 32°18'37"

SOKHNA INDUSTRIAL ZONE
المنطقة الصناعية
السخنة

- تموين السفن
Bunkering
- المواد الكيميائية الأساسية
Basic chemicals
- المواد الكيميائية المتخصصة
Specialty chemicals
- البتروال المكرر وفحم الكوك
Refined petroleum, Coke
- النقل المائي والخدمات
Water transport & services
- صب المعادن
Casting
- دعم خدمات النقل
Support transport services
- أنشطة البريد والبريد السريع
Post and courier activities
- الادوية
Pharmaceutical
- اللوجيستيات
Logistic Park
- مواد البناء
Building Material

01

02

A

B

C

04

05

D

03

A

EAST → PORTSAID INDUSTRIAL ZONE
المنطقة الصناعية
شرق → بورسعيد

- تموين السفن
Bunkering
- السيارات والمقطورات وقطع الغيار
Motor vehicles, trailers & parts
- دعم خدمات النقل
Support transport services
- النقل المائي والخدمات
Water transport and services
- صب المعادن
Casting
- اللوجيستيات
Logistics Park
- عربات السكك الحديدية
Rolling Stock
- الغزل والنسيج
Textile
- مواد البناء
Building Material

30°37'44" 32°21'35" 30°37'44" 32°21'35"

C

EAST → ISMAILIA INDUSTRIAL ZONE
المنطقة الصناعية
شرق → الإسماعيلية

- مراكز البيانات
Data Center
- معدات الاتصال
Communication equipment
- اللوحات الشمسية
Solar PV
- الادوية
Pharmaceutical
- المادة الفعالة لمنتجات الادوية
Active medicinal substance

SC°Z ■ NE'

المنطقة الاقتصادية
للقناة السويس
SUEZ CANAL ECONOMIC ZONE

THANK YOU